**Market Notice**

**Date: 26 April 2012**

**Subject:** Tap Issue

***(Transnet SOC Limited –“TN20”)***

====================================================

The JSE Limited has granted a listing to **Transnet SOC Limited,** with effect from 26 April 2012 under a **Domestic Medium Term Note and Commercial Paper Programme** dated **25 October 2011.**

**INSTRUMENT TYPE: Fixed Rate Note**

**Authorised Programme size** R 55,000,000,000.00

**Total Notes Outstanding** R31, 218,000,000.00

**Tap Amount** R 20,000,000.00

**Total Amount Following Tap Issue** R 6,298,000,000.00

**Bond Code** TN20

**Nominal Issued** R 20,000,000.00

**Issue Price** 101.75686%

**Coupon** 10.50%

**Coupon Indicator** Fixed

**Trade Type** Yield

**Final Maturity Date** 17 September 2020

**Books Close** 7 March, 7 September

**Interest Date(s)** 17 March, 17 September

**Last Day to Register** 6 March, 6 September

**Issue Date** 26 April 2012

**Date Convention** Following

**Interest Commencement Date** 17 September 2009

**First Interest Date** 17 March 2010

**ISIN No.** ZAG000071622

**Arranger and Dealer** Transnet SOC Limited

The bonds will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically.

For further information on the note issued please contact:

Mark Tannous (011) 220 3200

Kea Sape JSE (011) 520 7603

Diboko Ledwaba JSE (011) 520 7222